

**2020 Top Advisor**

**Application Submission Deadline:**

**October 1, 2020**

**NAIFA ALABAMA**

**P.O. Box 43067**

**Birmingham, Alabama 35243**

 **allison@naifa-alabama.com**

|  |  |
| --- | --- |
| Name & Designation(s): | Date of Birth: |
| Name & Address of Company: |
| City: | State: | Zip: |
| Phone: | E-mail: |
| Years in Business: | 2018 Commissions ($75,000 minimum): |
| Area(s) of Specialization: |
| Currently an IFAPAC Contributor (circle): Yes No | Years in NAIFA : |
| Other Professional Organizations to Which You Belong:--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------———–———---————---- |
| Community Involvement:--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------——--------------------------------------------—————————-- |

Internal Use: Membership in NAIFA since

IFAPAC contribution confirmed \_\_\_\_\_\_\_\_\_\_



**Top Advisor Agreement**

# Applicant Please Read and Sign Below:

By signing this agreement, I am indicating that the information reported in this awards application, specifically the commission amount, is both truthful and accurate. I also understand that NAIFA-ALABAMA may request records to verify any and all information at any point during the application process. Furthermore, I understand that if I am selected as a Top Advisor of NAIFA-ALABAMA, I am expected to maintain my membership for the ensuing year, and if I allow my membership to lapse, will be responsible for a pro-rated portion of the cost of the ad published that identifies me as an active member and Top Advisor of NAIFA-ALABAMA.

Applicant’s Signature Date

Applicant’s Printed Name

# Agency Manager, Accountant or Bookkeeper, Please Read and Sign Below:

By signing this agreement, I am indicating that the information reported in this awards application, specifically the commission amount, is, to the best of my knowledge, both truthful and accurate. I also understand that NAIFA-ALABAMA may request records to verify any and all information at any point during the application process.

Signature Date

Printed Name

Please Return Your Completed Application and Supporting Material to:

**NAIFA ALABAMA**

**P.O. Box 43067**

**Birmingham, Alabama 35243**

**Scan and Email:** **allison@naifa-alabama.com**

**Online Form – Visit** [**www.naifa-alabama.com**](http://www.naifa-alabama.com)



**Top Advisor 2020 Recognition Program**

The Leadership of NAIFA-Alabama would like to recognize and promote active members of NAIFA that have demonstrated a commitment to excellence.

The Top Advisors program provides financial professionals at any career stage the opportunity to apply or be nominated for the following:

* Professionalism through education and earned designations
* Production measured by performance metrics customized for each practice specialty
* Adherence to the NAIFA code of ethics, and
* Service to your industry association

Advisors specializing in Life & Annuities, Financial Advising & Investments, Health & Employee Benefits, Multiline Sales or any combination of these specialties can demonstrate the quality that is the mark of a true professional. But they must be active NAIFA members.

You or a professional you know is a candidate. He or she is successful, of course, but also committed to their community, family and team. They’re already a great example for their peers. Nominate them for **NAIFA-Alabama Top Advisor**. It’s the recognition they deserve and the next step in their amazing career.

***Recipients will appear in a local and state publication as well as promoted through social media.***

Use the following application for nomination.