



NAIFA ALABAMA
allison@naifa-alabama.com

**2023 Top Advisor
Application Submission Deadline:
October 20, 2023**

Name & Designation(s):		Date of Birth:	
Name & Address of Company:			
City:		State:	Zip:
Phone:	E-mail:		
Years in Business:		2022 Commissions (\$75,000 minimum):	
Area(s) of Specialization:			
Currently an IFAPAC Contributor (circle): Yes No		Years in NAIFA :	
Other Professional Organizations to Which You Belong: ----- ----- ----- ----- -----			
Community Involvement: ----- ----- ----- ----- -----			

Internal Use: Membership in NAIFA since _____
IFAPAC contribution confirmed _____



Top Advisor Agreement

Applicant Please Read and Sign Below:

By signing this agreement, I am indicating that the information reported in this awards application, specifically the commission amount, is both truthful and accurate. I also understand that NAIFA-ALABAMA may request records to verify any and all information at any point during the application process. Furthermore, I understand that if I am selected as a Top Advisor of NAIFA-ALABAMA, I am expected to maintain my membership for the ensuing year, and if I allow my membership to lapse, will be responsible for a pro-rated portion of the cost of the ad published that identifies me as an active member and Top Advisor of NAIFA-ALABAMA.

Applicant's Signature

Date

Applicant's Printed Name

Agency Manager, Accountant or Bookkeeper, Please Read and Sign Below:

By signing this agreement, I am indicating that the information reported in this awards application, specifically the commission amount, is, to the best of my knowledge, both truthful and accurate. I also understand that NAIFA-ALABAMA may request records to verify any and all information at any point during the application process.

Signature

Date

Printed Name

Please Return Your Completed Application and Supporting Material to:

allison@naifa-alabama.com

Online Form – Visit www.naifa-alabama.com



Top Advisor 2023 Recognition Program

The Leadership of NAIFA-Alabama would like to recognize and promote active members of NAIFA that have demonstrated a commitment to excellence.

The Top Advisors program provides financial professionals at any career stage the opportunity to apply or be nominated for the following:

- Professionalism through education and earned designations
- Production measured by performance metrics customized for each practice specialty
- Adherence to the NAIFA code of ethics, and
- Service to your industry association

Advisors specializing in Life & Annuities, Financial Advising & Investments, Health & Employee Benefits, Multiline Sales or any combination of these specialties can demonstrate the quality that is the mark of a true professional. But they must be active NAIFA members.

You or a professional you know is a candidate. He or she is successful, of course, but also committed to their community, family and team. They're already a great example for their peers. Nominate them for **NAIFA-Alabama Top Advisor**. It's the recognition they deserve and the next step in their amazing career.

Recipients will appear in Business Alabama during the 2024 calendar year, as well as promoted through social media.

Use the following application for nomination.